

# RETURNING VOTED BALLOTS

Voted ballots can be returned to us:

- through your department's appointed Election Officer or;
- by mailing it to us or;
- by dropping them off at our office at:

Department of Elections  
1 Dr. Carlton B. Goodlett Pl. Rm 48  
San Francisco, CA 94102

Monday thru Friday  
8:00 a.m. – 5:00 p.m.

**IMPORTANT!**  
Ballots must be received by the  
Department of Elections  
no later than 5:00 p.m.,  
April 20, 2009

### SPOILED BALLOTS

To request a replacement ballot please  
contact the Department of Elections at  
(415) 554-4342.

You can also get a replacement ballot in  
person at the Department of Elections.

To view more information about this  
election please visit our website at

<http://www.sfgov.org/elections>

Each member is allowed to submit  
one ballot only.

## OFFICIAL BALLOT

City & County of San Francisco



### 2009 RETIREE HEALTH TRUST FUND BOARD ELECTION

Voting closes at 5:00 p.m., April 20, 2009

This election will choose one active member  
seat and one retired member seat for the Retiree  
Health Trust Fund Board for a full five-year term  
ending 2014.

#### VOTING INSTRUCTIONS

1. Using a pen, place an "X" in the square  
next to the candidate of your choice.
2. You may vote for one **Retired** candidate  
and one **Active** Candidate.
3. Place your voted ballot in the "Return  
Envelope" and seal it.
4. **Sign** the back of the "Return Envelope".
5. Mail or deliver the Envelope to the

Department of Elections  
1 Dr. Carlton B. Goodlett Pl. Rm 48  
San Francisco, CA 94102

#### VOTE FOR ONE

Using a pen, mark your choice with an "X"

↓

#### RETIRED MEMBER

Edward F. Walsh  
Retired City Employee

John W. Madden  
Retiree

Ballot must be received by the  
Department of Elections no later than  
5:00 p.m., April 20, 2009.

VOTE BOTH SIDES OF BALLOT (FRONT)

## OFFICIAL BALLOT

City & County of San Francisco



### 2009 RETIREE HEALTH TRUST FUND BOARD ELECTION

Voting closes at 5:00 p.m., April 20, 2009

#### VOTE FOR ONE

Using a pen, mark your choice with an "X"

↓

#### ACTIVE MEMBER

Wilfredo Lim  
Accounting Manager

Carol A. Cypert, CRA, CRC  
Deferred Compensation Manager

Alexis Croce Casciato  
Police Service Aide Supervisor

Ballot must be received by the  
Department of Elections no later than  
5:00 p.m., April 20, 2009.

VOTE BOTH SIDES OF BALLOT (BACK)

City & County of  
San Francisco



## 2009 Retiree Health Trust Fund Board Election

# VOTER INFORMATION PAMPHLET

## Candidates' Statements

This pamphlet contains Candidates'  
Statements of Qualifications

A complete list of candidates appears on  
the official ballot enclosed with this  
pamphlet

Each candidate's statement is  
volunteered by the candidate

# Candidates' Statement of Qualifications

## RETIRED MEMBER

### Candidate Statement of **Edward F. Walsh**

**My occupation is** Retiree (formerly CCSF Administrative Analyst )

**My qualifications are:**

- I was a key player in the negotiations to place Prop B on the ballot last June which established the Retiree Health Trust Fund and improved the Miscellaneous pension and the pension COLA.
- As an administrative analyst, I know how the City works. In my 34 years with the City I have prepared 30 annual budgets. I have conducted many financial, budget, cost benefit, and productivity analyses.
- I served as a Trustee of the staff pension plan of the International Federation of Professional and Technical Engineers, Local 21.
- I have been a key player and designer of many new programs and organizational units and have much experience developing policies and procedures.

### Candidate Statement of **John W. Madden**

**My occupation is** Retiree

**My qualifications are:**

I have spent over 40 years in City financial management, retiring as the Chef Assistant Controller. I also served for over 15 years as a Trustee for the Transport Workers-Municipal Railway Trust Fund. I measured my success in both roles by my ability to provide consistently sound financial judgment, for I have always felt a deep personal commitment to the long term interests of those whom we serve. This depth of experience will be invaluable as a Trustee of the Retiree Health Care Trust Fund.

As a member of the Retiree Health Care Trust Fund Board, I will, to the extent of my abilities: PRESERVE assets contributed to the Trust, PROTECT charter granted benefits, and DEFEND the Trust against unauthorized expenditures that might diminish funds available for future health benefits.

## ACTIVE MEMBER

### Candidate Statement of **Wilfredo "Willie" Lim**

**My occupation is** Accounting Manager

**My qualifications are:**

I am running for the active member seat on the Retiree Health Care Trust Fund Board to make sure that the Trust Fund is well managed, protected and funded to pay for Health Care coverage to eligible retired City employees and their survivors. The Retiree Health Care Trust is an irrevocable trust fund established under Charter Section A8.432 from a voters passed Proposition B on June 3, 2008.

My qualifications and experience are

- Accounting Manger-San Francisco General Hospital that manage the accounting operations of SFGH and three other divisions of the SF Department of Public Health with an annual budget of over \$800 million.
- In charge of SFGH Financial Statements and understand GASB45-Other Post Employment Benefits (OPEB) for which Prop B was passed.
- Treasurer, Local 21 and an active Union member since 1982.
- Trustee, Local 21 Retirement – Define Benefit Pension Plan.
- Former Vice President and Board member – Local 21 Accountants/ Auditors chapter.
- Four (4) years external auditor in Public Accounting.
- BS in Business Administration, Accounting Major.

I am asking and will be honored for your VOTE.

### Candidate Statement of **Carol A. Cypert**

**My occupation is** Deferred Compensation Manager

**My qualifications are:**

I am the Manager of San Francisco Deferred Compensation program and am responsible for management and administration of the plan with over 24,000 participants and assets exceeding \$1.5 billion dollars.

My experience includes 30 years in Employee Benefits with emphasis in retirement benefits; trust services; plan development and daily operations. I have worked hard to select top performing investment options and lower fees for plan participants. I have developed policy statements and procedural manuals, negotiated contracts with outside business partners, written and secured trust and plan documents, and ensured compliance with Federal, State, and Local regulations.

The Retiree Health Trust Fund Board will be responsible for the development of a trust to pay the cost of health benefits of our retired members. If elected to the Board, I will work hard to secure these benefits. I would be honored to have your vote.

Endorsements include:

- Sean Elsbernd, Board of Supervisors
- Virginia Sunday, Airport Protocol Officer, San Francisco International Airport
- Carmen Chu, Board of Supervisors
- James M. Smothers, Controller's Department, Acting Director, Payroll Operations-PPSD
- Caryn Bortnick, Deputy City Attorney
- Herb Meiberger, Retiree Retirement Board Commissioner
- Clare M. Murphy, Retirement System Executive Director
- Joseph Driscoll, San Francisco Fire Captain, Retirement Board Commissioner

### Candidate Statement of **Alexis Croce Casciato**

**My occupation is** Police Service Aide Supervisor

**My qualifications are:**

I have worked for the City & County of San Francisco for over a decade as a Police Service Aide stationed at San Francisco International Airport. I am a proud member of SEIU Local 1021 and a long time advocate for working families.

I am involved in numerous community organizations that include: Elderly & Children's Charities, Alzheimer Assn. Children with Leukemia, German Sheppard Rescue and the annual Toy Run at San Francisco General.

I seek the office of Trustee to serve as the voice and advocate for all public employees, both miscellaneous and sworn personnel.

I will be vigilant in my commitment to oversee how our new trust fund is being invested and managed. As a hard working city employee, who is now in the process of starting a family, I am fully invested in the Health Service System. The investment experience I have acquired throughout the years coupled with my vision and commitment to serve you makes me the best candidate for this seat, I respectfully ask for your support and vote.

a\_casciato@yahoo.com