

## City and County of San Francisco Certified Copy

#### **Charter Amendment**



220639

[ Charter Amendment - Student Success Fund ]

**Sponsors:** Ronen; Melgar, Walton, Safai, Mar, Preston, Mandelman, Dorsey and Stefani

Charter Amendment (Third Draft) to amend the Charter of the City and County of San Francisco to establish the Student Success Fund under which the Department of Children, Youth, and Their Families will provide grants to the San Francisco Unified School District and schools in the District to implement programs that improve academic achievement and social/emotional wellness of students; and to require an annual appropriation in a designated amount to the Fund for 15 years based on a calculation of the City's excess Educational Revenue Augmentation Fund allocation in specified fiscal years; at an election to be held on November 8, 2022.

7/19/2022 Board of Supervisors - CONTINUED

Ayes: 11 - Chan, Dorsey, Mandelman, Mar, Melgar, Peskin, Preston, Ronen, Safai, Stefani and Walton

7/26/2022 Board of Supervisors - ORDERED SUBMITTED

Ayes: 11 - Chan, Dorsey, Mandelman, Mar, Melgar, Peskin, Preston, Ronen, Safai, Stefani and Walton

STATE OF CALIFORNIA CITY AND COUNTY OF SAN FRANCISCO CLERK'S CERTIFICATE

I do hereby certify that the foregoing Charter Amendment is a full, true, and correct copy of the original thereof on file in this office.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the offical seal of the City and County of San Francisco.

July 28, 2022

Date

Angela Calvillo

Clerk of the Board

## AMENDED IN COMMITTEE 7/6/2022

FILE NO. 220639

[Charter Amendment - Student Success Fund]

(THIRD DRAFT)

Describing and setting forth a proposal to the voters at an election to be held on November 8, 2022, to amend the Charter of the City and County of San Francisco to establish the Student Success Fund under which the Department of Children, Youth, and Their Families will provide grants to the San Francisco Unified School District and schools in the District to implement programs that improve academic achievement and social/emotional wellness of students; and to require an annual appropriation in a designated amount to the Fund for 15 years based on a calculation of the City's excess Educational Revenue Augmentation Fund allocation in specified fiscal years.

Section 1. Findings.

(a) As we emerge from the COVID-19 pandemic, students in the San Francisco
Unified School District (the "District") are experiencing a greater need for an integrated
academic and social/emotional learning and support system to succeed in school. Current
conditions in the District's schools, exacerbated by the pandemic and persistent funding
constraints—due to historic underfunding of public schools, declining enrollment, and increasing
costs of operating schools—have resulted in too many students struggling in core academic
subject areas, with many testing below grade level and experiencing unmet mental health
challenges and/or other barriers to learning, including pervasive poverty, systemic racism, and
other trauma. Moreover, the current high rates of staff turnover and staff absences make matters
worse for already chronically understaffed and under-resourced schools. Many schools lack
robust enrichment activities, such as arts, music, and sports, that educate the entire mind and
body, trauma-informed practices, and mental health services. Every year we face further
educator and paraeducator flight, and enrollment loss in our public school system.

- (b) This Charter amendment aims to fund the creation of programs within a coherent framework informed by the District, to assist students to reach grade-level proficiency in core academic subjects, and to improve overall social/emotional wellness. The Student Success Fund (the "Fund") will allow every school the chance to have top-notch enrichment and support programs, reduce staff turnover and resultant understaffing, implement programs that are most beneficial for students in order to scale up proven successes, and ultimately increase enrollment in the District. By aligning resources with evidence-based instructional strategies and wraparound student support, the Fund will promote efforts at school sites to bring together local community stakeholders—parents, educators, administrators, and school-site-based and/or connected community organizations—to address the challenges identified above and center supportive programming on the distinctive needs of their students and their families. To create this supportive learning environment, the range of interventions may include academic intervention programming, academic tutoring, arts and culture programs, social/emotional support, and/or programs that address the essential needs of families facing poverty and trauma. To improve outcomes for students farthest from access and most impacted by the opportunity gap, schools demonstrating low academic achievement and other factors, including poverty rates of students' families and enrollment of English-language learners, foster youth, and homeless youth, will be prioritized for this funding. Indicators of these factors will come from State and District ratings.
- (c) The District's community schools framework follows the definition used by the California Department of Education. That definition includes four evidence-informed programmatic features aligned and integrated with high-quality, rigorous teaching and learning practices and environments: 1) integrated support services; 2) family and community engagement; 3) collaborative leadership and practices for educators and administrators; and 4) extended learning time and opportunities. This framework, combined with strategic data

collection and outcomes analysis, ensures continuous improvement to school-site interventions that best match student needs.

(d) The City intends to work in close partnership with the Board of Education and the District to ensure support, coordination, and collaboration between the District and City departments serving children and families. The implementation of the Student Success Fund will serve to accomplish this partnership in service of children and their families.

Section 2. The Board of Supervisors hereby submits to the qualified voters of the City and County, at an election to be held on November 8, 2022, a proposal to amend the Charter of the City and County by adding Section 16.131, to read as follows:

NOTE:

Unchanged Charter text and uncodified text are in plain font.

Additions are <u>single-underline italics Times New Roman font</u>.

Deletions are <u>strike-through italics Times New Roman font</u>.

Asterisks (\* \* \* \*) indicate the omission of unchanged Charter subsections.

### SEC. 16.131. STUDENT SUCCESS FUND.

- ("the Fund") to be administered by the Department of Children, Youth, and Their Families (the "Department"), or any successor agency. Monies therein shall be expended or used solely by the Department, subject to the budgetary and fiscal provisions of the Charter, for the purposes set forth in this Section 16.131.
- (b) Purposes of Fund. The purpose of the Fund is to provide additional resources to the San Francisco Unified School District (the "District") to accomplish grade-level success in core academic subjects and improve social/emotional wellness for all District students. The Fund will encourage the District to be innovative and creative in improving student outcomes in both areas, so that successful programs may be scaled up. One model to achieve the purposes of

this Fund is the community school framework that has been implemented across the country with proven outcomes in academic achievement and student success.

Using this framework, students, families, educators, and connected community partners work together with school administrators in determining strategies to serve students who are struggling at their schools, and integrate partners inside and outside of the schools, such as City departments and community-based organizations, to meet student and family needs in order to increase student success and equity in and among schools. To help students succeed in the classroom, this framework bolsters current resources available in schools, and may include academic support, social/emotional interventions, strategies to address persistent poverty and trauma, or support for families to secure stability. Many of these needs can be met within the school by District educators and support staff including but not limited to school nurses, inclassroom tutors, literacy and math specialists, academic coaches, social workers, specialized curriculum, and school psychologists. Other interventions can be achieved with the assistance of community-based organizations and/or City departments including but not limited to programs and assistance to alleviate the impacts of poverty and/or trauma, after-school programming, therapeutic arts and culture programing, and summer school.

The Fund is born of a belief that students, parents, educators, and staff of community-based organizations at individual schools are the best situated to determine, within the District's instructional and community schools framework, the direct interventions and programming that are necessary to help all students achieve academic success and social/emotional wellbeing at their school. The community schools framework continuously monitors programs and practices in each school community to ensure that strategies support student progress and outcomes, and that the entire school community is part of that work. The Fund is also born of a belief that it takes a village to successfully educate students, and the involvement of more caring adults to help students overcome challenges is a building block to their ultimate success.

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### (c) Definitions.

"Core Staffing" shall mean the minimum classroom teacher staffing levels required by the District's collective bargaining agreement with the labor organization representing teachers in the District. For the purposes of this definition, Core Staffing also means the school principal.

"Department" shall mean the Department of Children, Youth, and Their Families, or any successor agency.

"District" shall mean the San Francisco Unified School District.

"Eligible School" shall mean a school in the District serving students at one or more grade levels from pre-kindergarten through 12th grade. The Board of Supervisors may, by ordinance, or the Department may, by regulation, establish criteria or prerequisites for Eligible Schools to receive grants from the Fund. If there is any conflict between an ordinance and a regulation as described in the preceding sentence, the ordinance shall prevail.

"Excess ERAF" shall mean the amount of remaining Educational Revenue Augmentation

Fund monies allocated to the General Fund in a fiscal year under California Revenue and

Taxation Code Section 97.2(d)(4)(B)(i)(III), as that provision may be amended from time to time.

"School Site Council" shall mean a council established under California Education

Code Section 52852, as that provision may be amended from time to time. The Board of

"Fund" shall mean the Student Success Fund established by this Section 16.131.

Supervisors may by ordinance modify the meaning of the term "School Site Council" for the purpose of this Section 16.131, provided that the ordinance must require participation by

parents, students, community members, and school staff.

"Significant Reduction" shall mean a decrease in the amount of Excess ERAF from previous fiscal years such that the amount of anticipated Excess ERAF, as determined by the Controller, in a fiscal year is either (1) 50% less than the amount of Excess ERAF in the

amounts when the City's projected budget deficit for the upcoming fiscal year at the time of the

1	March Joint Report or March Update to the Five Year Financial Plan as prepared jointly by the
2	Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst exceeds
3	\$200 million, adjusted annually beginning with Fiscal Year 2023-2024 by the percentage
4	increase or decrease in aggregate City discretionary revenues, as determined by the Controller,
5	based on calculations consistent from year to year. In any such fiscal year, the City also may in
6	its discretion appropriate to the Fund an amount less than the amount required by subsection
7	(d)(1) or $(d)(2)$ , as applicable, provided that the City must appropriate at least \$35 million to the
8	Fund in each such fiscal year.
9	(4) Notwithstanding subsections (d)(1), (d)(2), or (d)(3), if the Controller
10	determines that there will be a Significant Reduction in Excess ERAF in any fiscal year after
11	Fiscal Year 2023-2024, then the City shall not be required to appropriate the full amount set
12	forth in subsection (d)(1) or (d)(2) for that fiscal year, but the City shall appropriate at least \$35
13	million to the Fund in that fiscal year, in the following manner and sequence: In any such fiscal
14	year, the City shall appropriate monies withdrawn from the separate reserve account under
15	subsection (d)(6) until that account has no remaining funds. If there are no remaining funds in
16	that reserve account, the City shall appropriate monies withdrawn from the City's Budget
17	Stabilization Reserve established under Charter Section 9.120. If there are no remaining funds
18	in the Budget Stabilization Reserve, the City shall appropriate monies withdrawn from other
19	budget reserve accounts established under Charter Section 9.120.
20	(5) If. at any election after November 8, 2022, the voters of the City enact a
21	special tax measure that dedicates funds for the purposes described in this Section 16.131, the
22	City may reduce the amount of appropriations in subsections $(d)(1)$ and $(d)(2)$ in any subsequent
23	fiscal year by the amount of special tax revenues that the City appropriates for those purposes in
24	that fiscal year.
25	(6) Reserve Account.

1	(A) The Controller shall establish a separate reserve account in the
2	Fund to facilitate additional appropriations and expenditures during fiscal years described in
3	subsections (d)(3) and (d)(4). In any fiscal year described in subsection (d)(3) or (d)(4), the City
4	may appropriate and expend funds from this separate reserve account for the purposes permitted
5	by this Section 16.131, provided that the total amount expended from the Fund in any fiscal year
6	shall not exceed the amount set forth for that fiscal year in subsection (d)(1) or (d)(2).
7	(B) At the end of each fiscal year, the Controller shall deposit in the
8	separate reserve account any monies that were appropriated to the Fund under subsection (d)(1)
9	or (d)(2) but that remain uncommitted, provided that the amount in the separate reserve account
10	shall not exceed \$40 million. The Controller shall return to the General Fund any additional
11	monies in the Fund that remain uncommitted.
12	(e) Uses of the Fund to Support Community Schools. On a funding cycle
13	determined by the Department, the Department shall invite Eligible Schools and the District to
14	apply for grant funding to support academic achievement and social/emotional wellness of
15	students. The Department shall establish after making reasonable efforts to consult with and
16	reach mutual agreement with the District, or the Board of Supervisors may establish by
17	ordinance after requesting input from the District, a simple and accessible grant funding
18	process. If there is any conflict between any ordinance and a regulation described in the
19	preceding sentence or in any other provision in this subsection (e), the ordinance shall prevail.
20	(1) Criteria: The Department, after consultation with the District, shall adopt
21	criteria, and the Board of Supervisors may by ordinance adopt criteria, establishing the
22	qualifications for Eligible Schools to receive a Student Success Grant or a Technical Assistance
23	Grant, or for the District to receive a District Innovation Grant in coordination with one or more
24	Eligible Schools. At minimum, to receive a Student Success Grant under subsection (e)(2), each
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Eligible S	School, including Eligible Schools covered by a District Innovation Grant, must meet
the follow	ing criteria:
_	(A) The Eligible School must have a School Site Council that has
endorsed	the Eligible School's grant funding proposal and has committed to supporting the
implemen	tation of the programs and/or staffing funded by the grant.
***************************************	(B) The Eligible School must have a full-time Community School
Coordina	tor, or must plan to hire and in fact hire a Community School Coordinator, who will
serve in a	leadership role working alongside the Eligible School's principal in implementing the
grant and	l ensuring that the programs funded by the grant integrate with and enhance the
Eligible S	School's academic programs, social/emotional supports, and other programming. If
there is a	program or a community-based organization integrally connected to the Eligible
School th	at provides on-site services and support for students and their families, including
without li	mitation an after-school, Beacon, or other program, the Community School
<u>Coordina</u>	tor must fully integrate these programs or organizations so they work together to
enhance t	he academic learning and social/emotional support that occurs during the regular
school da	y. The Community School Coordinator must participate in the School Site Council to
help it ga	in and maintain the skills and capacity to meaningfully reflect the values of the school
<u>communii</u>	ty and support the implementation of programs funded by each Student Success Fund
Grant. T	he District or the Eligible School may pay for the Community School Coordinator with
monies al	located through Student Success Grants or Technical Assistance Grants.
	(C) The Eligible School must agree to coordinate with City
departme	nts and with the District's administration to ensure that all resources, strategies, and
programs	at the Eligible School best serve students and their families. If the Eligible School
<u>implemen</u>	ts initiatives that advance the community school model but are not funded by a grant
under the	Fund (for example but without limitation Reacon FrCFI or Promised

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Neighborhoods programs, or other partnerships with community-based organizations), then the Eligible School must demonstrate to the Department how programs supported by the grant will coordinate with, align with, and share leadership with those other initiatives. Eligible Schools initiatives should utilize the state-mandated school plan to ensure a coherent approach and align resources allocation with student outcomes in both academic achievement and social/emotional wellness.

(2) Student Success Grants: The Department shall provide a Student Success Grant to each Eligible School that the Department, after consultation with the District, determines is capable of successfully implementing the District's instructional and community schools frameworks or other evidence-based school improvement strategies, based on the school's application. The Department shall establish criteria, or the Board of Supervisors may establish criteria by ordinance, to prioritize grants to schools demonstrating low academic achievement and/or with a high number of vulnerable students, including but not limited to English language learners, foster youth, students eligible for free or reduced-price meals. homeless students, and students who are otherwise vulnerable or underserved. To determine whether an Eligible School has demonstrated low academic achievement, the Department shall rely on ratings prepared by the State and/or the District. The Department may determine the amount of each Student Success Grant, up to a maximum amount of \$1 million per fiscal year. In addition to other uses consistent with this Section 16.131, a Student Success Grant may fund the Eligible School's staffing costs associated with administering the programs funded by the grant, including the Eligible School's Community School Coordinator. The Department may develop a process for working with Eligible Schools to determine alternative programs for the use of grant funds where the Department finds that the Eligible School's initial proposal does not align with the Department's criteria.

1	(3) Technical Assistance Grants: If the Department determines that an
2	Eligible School does not have the organizational capacity to implement a community school
3	model in the next fiscal year, the Department may award that Eligible School a Technical
4	Assistance Grant, which shall be a grant to provide technical assistance to prepare and assist a
5	school community and its School Site Council to gain the skills and capacity to apply for
6	additional grants in future fiscal years.
7	(4) District Innovation Grants: The Department may also provide grants to
8	the District if the District applies for funding to plan or implement innovative programs designed
9	to enhance student achievement or social/emotional wellness at an Eligible School or group of
10	Eligible Schools. Such programs may but need not be pilot programs. The Department may
11	determine the amount of each District Innovation Grant based on criteria adopted by the
12	Department, or by the Board of Supervisors by ordinance. Any such criteria shall prioritize
13	programs in Eligible Schools demonstrating low academic achievement and/or with a high
14	number of vulnerable students, including but not limited to English language learners, foster
15	youth, students eligible for free or reduced-price meals, homeless students, and students who are
16	otherwise vulnerable or underserved.
17	(5) Restrictions on Uses of Student Success Grants and Technical Assistance
18	Grants: Eligible Schools may not use Student Success Grants or Technical Assistance Grants to
19	pay for the Eligible School's or the District's costs to provide Core Staffing.
20	(6) School District Coordinator: Notwithstanding any other provisions in this
21	subsection (e), the Department shall not issue any grants to Eligible Schools or the District
22	unless the District has at least one full-time employee or full-time employee equivalent dedicated
23	to managing and coordinating the community school framework District-wide, and providing
24	training and support for each Eligible School's Community School Coordinator; or unless the
25	District is in the process of selecting and hiring a full-time employee to perform those functions.

the grant programs to evaluate how they are serving students, communities, and schools to meet



# City and County of San Francisco Tails

City Hall 1 Dr Carlton B. Goodlett Place San Francisco, CA 94102-4689

#### Charter Amendment

File Number: 220639 Date Passed: July 26, 2022

Charter Amendment (Third Draft) to amend the Charter of the City and County of San Francisco to establish the Student Success Fund under which the Department of Children, Youth, and Their Families will provide grants to the San Francisco Unified School District and schools in the District to implement programs that improve academic achievement and social/emotional wellness of students; and to require an annual appropriation in a designated amount to the Fund for 15 years based on a calculation of the City's excess Educational Revenue Augmentation Fund allocation in specified fiscal years; at an election to be held on November 8, 2022.

June 29, 2022 Rules Committee - AMENDED, AN AMENDMENT OF THE WHOLE BEARING NEW TITLE

June 29, 2022 Rules Committee - CONTINUED AS AMENDED

July 06, 2022 Rules Committee - AMENDED, AN AMENDMENT OF THE WHOLE BEARING NEW TITLE

July 06, 2022 Rules Committee - CONTINUED AS AMENDED

July 11, 2022 Rules Committee - REFERRED WITHOUT RECOMMENDATION

July 19, 2022 Board of Supervisors - CONTINUED

Ayes: 11 - Chan, Dorsey, Mandelman, Mar, Melgar, Peskin, Preston, Ronen, Safai, Stefani and Walton

July 26, 2022 Board of Supervisors - ORDERED SUBMITTED

Ayes: 11 - Chan, Dorsey, Mandelman, Mar, Melgar, Peskin, Preston, Ronen, Safai, Stefani and Walton

File No. 220639

I hereby certify that the foregoing Charter Amendment was ORDERED SUBMITTED on 7/26/2022 by the Board of Supervisors of the City and County of San Francisco.

> Angela Calvillo Clerk of the Board